



## **Mortgage Application Documents Needed**

### **\*PLEASE INCLUDE ALL PAGES:**

- ♦ Paystubs (Last 30 Days)
- ♦ Tax Returns 2021, 2022 and 2023 if filed
- ♦ W-2s and/or 1099s 2021, 2022 and 2023
- ♦ Bank Account Statements for Checking & Savings (Last 2 Months)
- ♦ Bank Account Statements for Retirement & Investment (Last 2 Months)
- ♦ Driver's License and Social Security Card

### **Subject Property Documents:**

- ♦ Mortgage Statement (Most Recent)
- ♦ Homeowner's Insurance Declaration Pages
- ♦ Flood Insurance Declaration Pages
- ♦ Homeowner's Association Monthly Fee Statement or Letter/Email Confirmation

### **Other Documents If Applicable:**

- ♦ Self-Employed Corporate Tax Returns 2021, 2022 and 2023 if filed  
Child Support or Alimony Income: Court Order or Recent 12-Month History of Receipts
- ♦ Divorce Decree and Property Settlement
- ♦ Permanent Resident Card for Non-U.S. Citizens
- ♦ Other Real Estate Owned (Primary, Rental and/or Second Home):
  - ♦ Mortgage Statement (Most Recent)
  - ♦ Homeowner's Insurance Declaration Pages
  - ♦ Flood Insurance Declaration Pages
  - ♦ Lease Agreements for Rental Properties
  - ♦ Homeowner's Association Monthly Fee Statement or Letter/Email Confirmation