



Mortgage Application Documents Needed

PLEASE INCLUDE ALL PAGES:

- ♦ Paystubs (Last 30 Days)
- ♦ Tax Returns 2021, 2022 and 2023 if filed
- ♦ W-2s and/or 1099s 2021, 2022 and 2023
- ♦ Bank Account Statements for Checking & Savings (Last 2 Months)
- ♦ Bank Account Statements for Retirement & Investments (Last 2 Months)
- ♦ Driver's License and Social Security Card

IF APPLICABLE:

- ♦ Self-Employed Corporate Tax Returns 2021, 2022 and 2023 if filed
- ♦ Child Support or Alimony Income: Court Order or Recent 12-Month History of Receipts
- ♦ Divorce Decree and Property Settlement
- ♦ Permanent Resident Card for Non-U.S. Citizens
- ♦ Real Estate Property Owned (Primary, Rental and/or Second Home):
 - ♦ Mortgage Statement (Most Recent)
 - ♦ Homeowner's Insurance Declaration Pages
 - ♦ Flood Insurance Declaration Pages
 - ♦ Lease Agreements for Rental Properties
 - ♦ Homeowner's Association Monthly Fee Statement or Letter/Email Confirmation